

# SECURIDEV



SICHERHEITSTECHNIK

## Acquisition of the German company, DOM

*Paris, 1 December 2005*

After having concluding a final agreement on 28 November 2005 with the **Black & Decker Corporation**, **Securidev** announces its **acquisition of the German company, DOM Sicherheitstechnik**.

DOM is a **leading European supplier of master key cylinders** for non-residential buildings.

Through this major acquisition, **Securidev** achieves a **new European dimension** now covering all of Central Europe.

The resulting **complementary product offerings** and **research and development capabilities** will contribute to significant synergies.

For 2006, Securidev announces guidance for sales of approximately €150 million with targets for an operating margin (before goodwill) of 7% and operating cash flow as a percentage of sales of 11%. DOM will be consolidated by Securidev on the 1st of December 2005.

The **acquisition price**, reflecting DOM's 2005 closing net equity, is expected to be €20 million and will be financed by bank borrowings.

After completing this acquisition, Securidev's gearing will be approximately 90% with shareholders' equity of €44 million.

*Upcoming events: Mid-February 2006 – publication of 2005 consolidated sales*

For more information, please visit our web site: [www.securidev.com](http://www.securidev.com)

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*Securidev is a leading specialist in locking systems and equipment, with strong positions in the European security market in each of its three core businesses - Buildings – Access Control - Rolling Stock and Equipment.*



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